# Reverse Mathematics and Marriage Problems 

Noah A. Hughes<br>hughesna@appstate.edu<br>Appalachian State University<br>Boone, NC

Saturday, November 1, 2014

UNCG Regional Mathematics and Statistics Conference The University of North Carolina Greensboro

## Agenda

- I: Marriage Problems
- I: Previous Results
- I: New Results
- II: Reverse Mathematics

I: Marriage Problems

Marriage Problems

Marriage Problems


Marriage Problems-

-


## Marriage Problems



## Marriage Problems



## Some Notation

A marriage problem $M$ consists of three sets $B, G$ and $R$.
$B$ is the set of boys,
$G$ is the set of girls, and
$R$ is the relation between the boys and girls.
$R \subset B \times G$ where $(b, g) \in R$ means " $b$ knows $g$ ".

## Some Notation

A marriage problem $M$ consists of three sets $B, G$ and $R$.
$B$ is the set of boys,
$G$ is the set of girls, and
$R$ is the relation between the boys and girls.
$R \subset B \times G$ where $(b, g) \in R$ means " $b$ knows $g$ ".
$G(b)$ is convenient shorthand for the set of girls $b$ knows, i.e.

$$
G(b)=\{g \in G \mid(b, g) \in R\} .
$$

$G(b)$ is not a function.

## Some Notation

A marriage problem $M$ consists of three sets $B, G$ and $R$.
$B$ is the set of boys,
$G$ is the set of girls, and
$R$ is the relation between the boys and girls.
$R \subset B \times G$ where $(b, g) \in R$ means " $b$ knows $g$ ".
$G(b)$ is convenient shorthand for the set of girls $b$ knows, i.e.

$$
G(b)=\{g \in G \mid(b, g) \in R\} .
$$

$G(b)$ is not a function.
$G_{M}(b)$ denotes the set of girls $b$ knows relative to the relation in $M$.

## Some More Notation

A solution to $M=(B, G, R)$ is an injection

$$
f: B \rightarrow G
$$

such that $(b, f(b)) \in R$ for every $b \in B$.

## Some More Notation

A solution to $M=(B, G, R)$ is an injection

$$
f: B \rightarrow G
$$

such that $(b, f(b)) \in R$ for every $b \in B$.
$M$ is a:
finite marriage problem if $|B|$ is finite.
infinite marriage problem if $|B|$ is not finite.
bounded marriage problem if there is a function $h: B \rightarrow G$ so that for each $b \in B, G(b) \subseteq\{0,1, \ldots, h(b)\}$.

## Examples of Marriage Theorems

## Examples of Marriage Theorems

Theorem
If $M=(B, G, R)$ is a finite marriage problem such that
$\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

Due to Philip Hall.

## Examples of Marriage Theorems

Theorem
If $M=(B, G, R)$ is a finite marriage problem such that
$\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

Due to Philip Hall.

Theorem
If $M=(B, G, R)$ is an infinite marriage problem such that $\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

Due to Marshall Hall, Jr.

## Examples of Marriage Theorems

Theorem
If $M=(B, G, R)$ is a finite marriage problem such that
$\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

Due to Philip Hall.

Theorem
If $M=(B, G, R)$ is an infinite marriage problem such that $\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

Due to Marshall Hall, Jr. (No relation.)

## A New Result: Unique Solutions

What are the necessary and sufficient conditions for a marriage problem to have a unique solution?

## A New Result: Unique Solutions

What are the necessary and sufficient conditions for a marriage problem to have a unique solution?

In the finite case, we found the following necessary and sufficient condition.

Theorem
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem with $n$ boys and a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \leq n}$ such that for every $1 \leq m \leq n,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{m}\right\}\right)\right|=m$.

## A New Result: Unique Solutions

What are the necessary and sufficient conditions for a marriage problem to have a unique solution?
In the finite case, we found the following necessary and sufficient condition.

Theorem
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem with $n$ boys and a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \leq n}$ such that for every $1 \leq m \leq n,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{m}\right\}\right)\right|=m$.


## A New Result: Unique Solutions

What are the necessary and sufficient conditions for a marriage problem to have a unique solution?
In the finite case, we found the following necessary and sufficient condition.

Theorem
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem with $n$ boys and a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \leq n}$ such that for every $1 \leq m \leq n,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{m}\right\}\right)\right|=m$.


## A New Result: Unique Solutions

What are the necessary and sufficient conditions for a marriage problem to have a unique solution?

In the finite case, we found the following necessary and sufficient condition.

Theorem
If $M=(B, G, R)$ is a finite marriage problem with $n$ boys and a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \leq n}$ such that for every $1 \leq m \leq n,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{m}\right\}\right)\right|=m$.


## Sketch of the proof

Lemma
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem with a unique solution $f$, then some boy knows exactly one girl.

## Sketch of the proof

Proof: Suppose we have $M=(B, G, R)$ as stated above with some initial enumeration of $B$. Apply the lemma and let $b_{1}$ be the first boy such that $\left|G\left(b_{1}\right)\right|=1$.

## Sketch of the proof

Proof: Suppose we have $M=(B, G, R)$ as stated above with some initial enumeration of $B$. Apply the lemma and let $b_{1}$ be the first boy such that $\left|G\left(b_{1}\right)\right|=1$.
Define $M_{2}=\left(B-\left\{b_{1}\right\}, G-G\left(b_{1}\right), R_{2}\right)$. Because $M$ has a unique solution, $M_{2}$ has a unique solution, namely the restriction of $f$ to the sets of $M_{2}$. Apply the lemma once more and let $b_{2}$ be the first boy in $B-\left\{b_{1}\right\}$ such that $\left|G_{M_{2}}\left(b_{2}\right)\right|=1$.

## Sketch of the proof

Proof: Suppose we have $M=(B, G, R)$ as stated above with some initial enumeration of $B$. Apply the lemma and let $b_{1}$ be the first boy such that $\left|G\left(b_{1}\right)\right|=1$.
Define $M_{2}=\left(B-\left\{b_{1}\right\}, G-G\left(b_{1}\right), R_{2}\right)$. Because $M$ has a unique solution, $M_{2}$ has a unique solution, namely the restriction of $f$ to the sets of $M_{2}$. Apply the lemma once more and let $b_{2}$ be the first boy in $B-\left\{b_{1}\right\}$ such that $\left|G_{M_{2}}\left(b_{2}\right)\right|=1$.
Continuing this process inductively yields the $j^{\text {th }}$ boy in our desired enumeration from

$$
M_{j}=\left(B-\left\{b_{1}, b_{2}, \ldots, b_{j-1}\right\}, G-G\left(b_{1}, b_{2}, \ldots, b_{j-1}\right), R_{j}\right)
$$

## Sketch of the proof

Proof: Suppose we have $M=(B, G, R)$ as stated above with some initial enumeration of $B$. Apply the lemma and let $b_{1}$ be the first boy such that $\left|G\left(b_{1}\right)\right|=1$.
Define $M_{2}=\left(B-\left\{b_{1}\right\}, G-G\left(b_{1}\right), R_{2}\right)$. Because $M$ has a unique solution, $M_{2}$ has a unique solution, namely the restriction of $f$ to the sets of $M_{2}$. Apply the lemma once more and let $b_{2}$ be the first boy in $B-\left\{b_{1}\right\}$ such that $\left|G_{M_{2}}\left(b_{2}\right)\right|=1$.
Continuing this process inductively yields the $j^{\text {th }}$ boy in our desired enumeration from
$M_{j}=\left(B-\left\{b_{1}, b_{2}, \ldots, b_{j-1}\right\}, G-G\left(b_{1}, b_{2}, \ldots, b_{j-1}\right), R_{j}\right)$.
After the $n^{\text {th }}$ iteration we have $\left(b_{1}, b_{2}, \ldots, b_{n}\right)$ where for every
$1 \leq m \leq n,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{m}\right\}\right)\right|=m$.

## Generalizing this result

The statement regarding finite marriage problems with unique solutions can be generalized to the infinite case. Paralleling the previous work we have:

Theorem
If $M=(B, G, R)$ is an infinite marriage problem with a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \geq 1}$ such that for every $n \geq 1,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{n}\right\}\right)\right|=n$.

## II: Reverse Mathematics

## Reverse Mathematics

Reverse mathematics is the subfield of mathematical logic dedicated to classifying the logical strength of mathematical theorems.

This is done by proving theorems equivalent to a hierarchy of axioms over a weak base axiom system.

$$
\mathrm{RCA}_{0} \quad \mathrm{WKL}_{0} \quad \mathrm{ACA}_{0} \quad \mathrm{ATR}_{0} \quad \Pi_{1}^{1}-\mathrm{CA}_{0}
$$

$\mathrm{RCA}_{0}$ proves the intermediate value theorem and the uncountability of $\mathbb{R}$.
$\mathrm{RCA}_{0}$ does not prove the existence of Riemann integrals.

## Equivalences

## Theorem

The following are provable in $\mathrm{RCA}_{0}$.
(i) $\mathrm{WKL}_{0} \Longleftrightarrow$ For every continuous function $f(x)$ on a closed and bounded interval $a \leq x \leq b$, the Riemann integral $\int_{a}^{b} f(x) d x$ exists and is finite. (Simpson)
(ii) $\mathrm{ACA}_{0} \Longleftrightarrow$ For all one-to-one functions $f: \mathbb{N} \rightarrow \mathbb{N}$ there exists a set $X \subseteq \mathbb{N}$ such that $\operatorname{Ran}(f)=X$. (Simpson)
(iii) $\mathrm{ATR}_{0} \Longleftrightarrow$ Any two well orderings are comparable. (Friedman)
(iv) $\Pi_{1}^{1}-\mathrm{CA}_{0} \Longleftrightarrow$ The Cantor/Bendixson theorem for $\mathbb{N}^{\mathbb{N}}$ : Every closed set in $\mathbb{N}^{\mathbb{N}}$ is the union of a perfect closed set and a countable set. (Simpson)

## Marriage Theorems and Reverse Mathematics

Jeff Hirst proved the following equivalence results:
Theorem
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem such that $\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

## Marriage Theorems and Reverse Mathematics

Jeff Hirst proved the following equivalence results:
Theorem
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem such that $\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

Theorem
( $\mathrm{RCA}_{0}$ ) The following are equivalent:
$1 \mathrm{ACA}_{0}$
2 If $M=(B, G, R)$ is an infinite marriage problem such that $\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

## Marriage Theorems and Reverse Mathematics

Jeff Hirst proved the following equivalence results:
Theorem
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem such that $\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

Theorem
( $\mathrm{RCA}_{0}$ ) The following are equivalent:
$1 \mathrm{ACA}_{0}$
2 If $M=(B, G, R)$ is an infinite marriage problem such that $\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

Theorem
$\left(\mathrm{RCA}_{0}\right)$ The following are equivalent:
$1 \mathrm{WKL}_{0}$
2 If $M=(B, G, R)$ is a bounded marriage problem such that $\left|G\left(B_{0}\right)\right| \geq\left|B_{0}\right|$ for every $B_{0} \subset B$, then $M$ has a solution.

## Marriage Theorems and Reverse Mathematics

Our new results echoed the previous work:
Theorem
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem with $n$ boys a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \leq n}$ such that for every $1 \leq m \leq n,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{m}\right\}\right)\right|=m$.

## Marriage Theorems and Reverse Mathematics

Our new results echoed the previous work:
Theorem
$\left(\mathrm{RCA}_{0}\right)$ If $M=(B, G, R)$ is a finite marriage problem with $n$ boys a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \leq n}$ such that for every $1 \leq m \leq n,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{m}\right\}\right)\right|=m$.

Theorem
( $\mathrm{RCA}_{0}$ ) The following are equivalent:
$1 \mathrm{ACA}_{0}$
2 If $M=(B, G, R)$ is an infinite marriage problem with a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \geq 1}$ such that for every $n \geq 1,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{n}\right\}\right)\right|=n$.

## Marriage Theorems and Reverse Mathematics

Theorem
( $\mathrm{RCA}_{0}$ ) The following are equivalent:
$1 \mathrm{WKL}_{0}$
2 If $M=(B, G, R)$ is a bounded marriage problem with a unique solution $f$, then there is an enumeration of the boys $\left\langle b_{i}\right\rangle_{i \geq 1}$ such that for every $n \geq 1,\left|G\left(\left\{b_{1}, b_{2}, \ldots, b_{n}\right\}\right)\right|=n$.

## Future Work

- Marriage problems with any fixed finite number of solutions.
- "Entangled societies"


## References

[1] Marshall Hall Jr., Distinct representatives of subsets, Bull. Amer. Math. Soc. 54 (1948), 922-926. DOI 10.1090/S0002-9904-1948-09098-X. MR0027033 (10,238g)
[2] Philip Hall, On representatives of subsets, J. London Math. Soc. 10 (1935), 26-30. DOI 10.1112/jlms/s1-10.37.26.
[3] Jeffry L. Hirst, Marriage theorems and reverse mathematics, Logic and computation (Pittsburgh, PA, 1987), Contemp. Math., vol. 106, Amer. Math. Soc., Providence, RI, 1990, pp. 181-196. DOI 10.1090/conm/106/1057822. MR1057822 (91k:03141)
[4] Jeffry L. Hirst and Noah A. Hughes, Reverse mathematics and marriage problems with unique solutions, Archive for Mathematical Logic (2014). Accepted.
[5] Stephen G. Simpson, Subsystems of second order arithmetic, 2nd ed., Perspectives in Logic, Cambridge University Press, Cambridge, 2009. DOI 10.1017/CBO9780511581007 MR2517689.

